

Mazars Private Client

Personal financial & tax planning specialists

At Mazars, we help those going through separation by acting as a sounding board for the difficult questions and ensuring they have access to the factual information needed to make informed decisions along the way. This helps us to work together to answer the all-important question of “will I be ok?” when considering the financial aspects of a separation agreement.

Our team in Leeds work collaboratively with Mediators and other professionals to deliver the right outcomes for clients going through a separation process.

We believe personal financial planning should be holistic, which is why our private client team consists of experienced experts, including financial planners, wealth managers and tax advisers. We pride ourselves on the strong relationships we will build with our clients and these relationships enable us to build financial plans that evolve in step with needs.

Each of our services are tailored to the specific needs of individuals both in the short and long term. Whether they require advice on a fair and equitable split of assets on separation, personal cash flow planning or advice post-separation such as growing wealth, pension planning (including pension transfers), inheritance tax planning or retirement planning, we are here to support clients and to ensure that they make the right decisions with their finances.



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Personal Financial & Tax Planning Offering

Why Mazars?

- Within our Chartered & CISI Accredited Financial Planning firm, our award-winning team is expert, personable and highly qualified.
- For the last five years, we have been named as one of the **top 10 Financial Planning firms by the FT Adviser**, having placed 2nd best in 2023.
- **Citywire New Model Advisor** award for **National Financial Planning Team of the Year 2021**
- Money Marketing's **Advice Firm of The Year 2023**
- Accounting Team of the Year at the STEP Private Client Awards 2022.
- **VouchedFor's Top Rated Firm** for the third year.
- We have also held the **Gold Standard Award** for Independent Financial Advice for the tenth year.

Contact



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Find out more at

<https://www.mazars.co.uk/Home/Services/Financial-Planning>

